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The Bank of East Asia, Limited

東亞銀行有限公司

(Incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

ANNUAL GENERAL MEETING HELD ON 2ND MAY, 2014 - POLL RESULTS

At the 2014 Annual General Meeting of The Bank of East Asia, Limited (the “**Bank**”) held on 2nd May, 2014 (“**2014 AGM**”), a poll was demanded by the Chairman for voting on all the proposed resolutions as set out in the Notice of 2014 AGM dated 25th March, 2014. All the resolutions were voted on by poll and were approved by shareholders of the Bank. The poll results in respect of the resolutions were as follows:

Resolutions		No. of Votes (%)	
		For	Against
Ordinary Resolutions			
1.	To adopt the Audited Accounts and the Report of the Directors and the Independent Auditor’s Report for the year ended 31 st December, 2013.	1,806,825,083 (99.99%)	47,047 (0.01%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
2.	To re-appoint KPMG as Auditors of the Bank and authorise the Directors to fix their remuneration.	1,806,717,317 (99.99%)	155,789 (0.01%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3a.	To re-elect Professor Arthur LI Kwok-cheung as a Director.	1,379,124,890 (99.04%)	13,325,841 (0.96%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3b.	To re-elect Dr. Thomas KWOK Ping-kwong as a Director.	1,381,455,638 (95.23%)	69,216,734 (4.77%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3c.	To re-elect Mr. Richard LI Tzar-kai as a Director.	1,420,881,878 (97.95%)	29,798,633 (2.05%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3d.	To re-elect Mr. William DOO Wai-hoi as a Director.	1,375,130,828 (98.76%)	17,311,516 (1.24%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3e.	To re-elect Mr. KUOK Khoon-ean as a Director.	1,304,058,090 (90.00%)	144,949,252 (10.00%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
3f.	To re-elect Mr. Peter LEE Ka-kit as a Director.	1,400,386,608 (96.53%)	50,275,659 (3.47%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			

Special Resolution			
4.	To approve the Deletion of the Memorandum of Association and Amendments to the Articles of Association.	1,795,661,444 (99.54%)	8,224,812 (0.46%)
As more than 75% of the votes were cast in favour of the resolution, the resolution was carried.			
Ordinary Resolutions			
5.	To grant a general mandate to the Directors to issue additional shares.	1,219,549,336 (67.49%)	587,353,982 (32.51%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
6.	To grant a general mandate to the Directors to repurchase the Bank's own shares.	1,806,695,132 (99.99%)	198,055 (0.01%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			
7.	To extend the general mandate granted to the Directors pursuant to item 5.	1,217,721,993 (67.39%)	589,184,593 (32.61%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			

Notes:

- (1) The number of shares entitling the holders to attend and vote on the resolutions at the 2014 AGM: 2,328,212,972 shares
- (2) The number of shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"): Nil
- (3) The number of shares of holders that are required under the Listing Rules to abstain from voting: Nil
- (4) No parties have stated their intention in the circular containing the Notice of 2014 AGM to vote against or abstain from voting on the relevant resolutions at the 2014 AGM.
- (5) KPMG (Certified Public Accountants), auditors of the Bank, acted as scrutineer for the vote-taking at the 2014 AGM. KPMG's work was limited to certain procedures requested by the Bank to agree the poll results summary prepared by the Bank to poll forms collected and provided by the Bank to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement made in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

For and on behalf of
The Bank of East Asia, Limited
Alson LAW Chun-tak
Company Secretary

Hong Kong, 2nd May, 2014

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. WONG Chung-hin**, Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Tan Sri Dr. KHOO Kay-peng**, Dr. Thomas KWOK Ping-kwong**, Mr. Richard LI Tzar-kai*, Mr. Kenneth LO Chin-ming**, Mr. Eric LI Fook-chuen*, Mr. Stephen Charles LI Kwok-sze*, Mr. William DOO Wai-hoi**, Mr. KUOK Khoon-ean**, Mr. Valiant CHEUNG Kin-piu**, Dr. Isidro FAINÉ CASAS* and Mr. Peter LEE Ka-kit*.*

* Non-executive Directors

** Independent Non-executive Directors